**INTEREST RATES MARKET NOTICE**

**Date: 31 May 2018**

**Subject:** New Financial Instrument Listing

***(MOBILE TELEPHONE NETWORKS HOLDINGS LIMITED –“MTN12”)***

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The JSE Limited has granted a listing to **MOBILE TELEPHONE NETWORKS HOLDINGS LIMITED** on Interest Rate Market with effect from 4 June 2018**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** MTN12

**Nominal Issued** R 600,000,000.00

**Issue Price** 100%

**Coupon** 8.64% (3 Month JIBAR as at 28 May 2018 of 6.9% plus 174 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 4 June 2023

**Books Close Date(s)** 21 February, 24 May, 24 August, 23 November

**Interest Payment Date(s)** 4 March, 4 June, 4 September, 4 December

**Last Day to Register** By 17:00 on20 February, 23 May, 23 August, 22 November

**Issue Date** 4 June 2018

**Date Convention** Following

**Interest Commencement Date** 4 June 2018

**First Interest Payment Date** 4 September 2018

**ISIN No.** ZAG000151689

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/MTN12%20Pricing%20Supplement%2020180604.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/MTN12%20Pricing%20Supplement%2020180604.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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